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## Mortgage Broker Supplement

1. Applicant Name: \_\_\_\_\_  
(Proposed First Named Insured)
2. Please provide a percentage breakdown of the areas in which the mortgages are made:  
Residential: \_\_\_\_\_% Commercial: \_\_\_\_\_% Industrial: \_\_\_\_\_% Construction: \_\_\_\_\_% Other: \_\_\_\_\_%
3. Please provide a percentage breakdown of the services rendered by Applicant:
 

Origination: _____%	Mortgage Banking Services: _____%
Servicing: _____%	Wholesale Mortgage Lending: _____%
Underwriting: _____%	Repurchasing: _____%
Escrow Agent: _____%	Property Appraisals: _____%
Title Agent: _____%	
4. Does Applicant provide any sub-prime or reverse mortgages?  Yes  No  
If yes, please indicate the percentage of total loan volume for these services: Sub-Prime: \_\_\_\_\_% Reverse: \_\_\_\_\_%
5. Does Applicant fund loans with a warehouse line of credit or any other means in Applicant's name?  Yes  No
6. Does Applicant ever serve as both real estate agent/broker and mortgage broker?  Yes  No
7. What is the number of loans closed in the past year? # \_\_\_\_\_  
What is the average loan value? \$ \_\_\_\_\_  
What is the maximum loan value? \$ \_\_\_\_\_
8. Does Applicant or any affiliate/subsidiary entity have any ownership interest in property for which services are being provided?  Yes  No
9. What percentage of loans originated are reviewed by separate quality control personnel? \_\_\_\_\_%
10. Do Applicant's quality control procedures include regular (at least annual) internal and external audits?  Yes  No
11. Does Applicant have written procedures for quality control compliance with:
 

Truth in Lending Act	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Real Estate Settlement Procedures Act	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Equal Credit Opportunity Act	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Home Ownership and Equity Protection Act	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**THIS MORTGAGE BROKER SUPPLEMENT IS ATTACHED TO AND FORMS A PART OF THE MISCELLANEOUS E&O APPLICATION. IT IS SUBJECT TO THE SAME PROVISIONS CONCERNING REPRESENTATIONS AND WARRANTIES MADE AS IN THE BASIC APPLICATION.**

\_\_\_\_\_  
Signature of authorized representative of Applicant

\_\_\_\_\_  
Title

\_\_\_\_\_  
Print name of authorized representative

\_\_\_\_\_  
Date