



Facsimile: (913) 564-0603
Email: submissions@specialtyglobal.com

specialtyglobal.com

Real Estate Agent/Broker Supplement

1. Applicant Name: _____
(Proposed First Named Insured)

2. Please complete the following break out of all income, fees, and commissions in each category:

Type of Service	Revenue/Commission/Fees Generated This Year	Number of Transactions This Year	Revenue/Commission/Fees Projected Next 12 months	Number of Transactions Projected Next 12 months
Residential Property Sales/Brokerage	\$		\$	
Commercial Property Sales/Brokerage	\$		\$	
Property Management Fees/Commercial	\$		\$	
Property Management Fees/Residential	\$		\$	
Commercial Space Leasing	\$		\$	
Land or Farm Sales	\$		\$	
Real Estate Appraisals	\$		\$	
Real Estate Consulting/Counseling	\$		\$	
Property Development	\$		\$	
Business Opportunity Brokerage	\$		\$	
Construction/Construction Management	\$		\$	
Mortgage Brokering/Mortgage Banking	\$		\$	
Insurance	\$		\$	
TOTAL	\$		\$	

3. Percentage of home warranties sold by Applicant on all transactions in past twelve months: _____%

4. Does Applicant manage associations or sell timeshares? Yes No
If yes, please describe: _____

5. Does Applicant or affiliated entities have any ownership or equity interest in any property managed or sold?
 Yes No If yes, please explain, including percentage of ownership:; _____

6. What is the average value of property sold? _____ managed? _____
What is the highest value of property sold? _____ managed? _____

7. If Applicant provides property management services, please advise if Applicant provides the following:

- | | | |
|---|------------------------------|-----------------------------|
| Prepares annual budgets for owners | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Obtains credit reports for prospective tenants | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Negotiates, places, or maintains insurance for the properties managed | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

8. Does Applicant use a written contract on all properties managed or leased? Yes No
If yes, please attach a copy of the lease agreement for review.

THIS REAL ESTATE AGENT/BROKER SUPPLEMENT IS ATTACHED TO AND FORMS A PART OF THE MISCELLANEOUS E&O APPLICATION. IT IS SUBJECT TO THE SAME PROVISIONS CONCERNING REPRESENTATIONS AND WARRANTIES MADE AS IN THE BASIC APPLICATION.

Signature of authorized representative of Applicant

Title

Print name of authorized representative

Date